



AB 1600 Mitigation Fee Annual Report

FY 2023-24

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AB 1600 Mitigation Fee Overview

AB 1600 Mitigation Fee

A development impact mitigation fee is a monetary exaction other than a tax or special assessment that is charged by a local governmental agency to an applicant in connection with an approval of a development project for the purpose of defraying all or a portion of the cost of public facilities related to the development project (Gov. Code § 66000(b)). The legal requirements for enactment of development impact fee program are set forth in Government Code §§ 66000-66025 (the "Mitigation Fee Act"), the bulk of which were adopted as 1987's AB 1600 and thus are commonly referred to as "AB 1600 requirements." A development impact fee is not a tax or special assessment; by its definition, a fee is voluntary and must be reasonably related to the cost of the service provided by the local agency.

Government Code Mandates & Requirements

- Government Code Section 66000 et seq. mandates that any fees imposed by a local agency as a condition of approving a development project must be reviewed annually and every five years by the local agency at a noticed public meeting.
- Ordinances adopted by the County to implement the development impact mitigation fee programs require that each department's director prepare a report that shall be submitted to the Board within 60 days following the end of the fiscal year.
- County fee ordinances also mandate automatic annual fee adjustments to keep pace with the cost of constructing public facilities.

Annual Reporting Requirements

Section 66006(b)(1) of the Government Code requires that for each separate account or fund established pursuant to AB 1600, the local agency shall, within 180 days after the last day of each fiscal year, make available to the public the following information for the fiscal year:

- A brief description of the type of fee in the account or fund
- The amount of the fee
- The beginning and ending balance of the account or fund
- The amount of the fees collected and the interest earned
- An identification of each public improvement on which fees were expended and the amount of the expenditures on each improvement, including the total percentage of the cost of the public improvement that was funded with fees.
- An identification of an approximate date by which the construction of the public improvement will commence if the local agency determines that sufficient funds have been collected to complete financing on an incomplete public improvement, as identified in paragraph (2) of subdivision (a) of Section 66001, and the public improvement remains incomplete.
 - An identification of each public improvement identified in a previous report pursuant to clause (i) and whether construction began on the approximate date noted in the previous report.
 - For a project identified pursuant to clause (ii) for which construction did not commence by the approximate date provided in the previous report, the reason for the delay and a revised approximate date that the local agency will commence construction.
- A description of each inter-fund transfer or loan made from the account or fund, including the public improvement on which the transferred or loaned fees will be expended, and, in the case of an inter-fund loan, the date on which the loan will be repaid, and the rate of interest that the account or fund will receive on the loan.
- The amount of refunds made pursuant to subdivision (e) of § 66001 and any allocations pursuant to subdivision (f) of § 66001.

Automatic Annual Fee Adjustments

AB 1600 mitigation fees imposed by county ordinance are required to be adjusted on an annual basis, with the exception of the Quimby and Fire fees. The mitigation fees are adjusted automatically on July 1st of each fiscal year, by a percentage equal to the appropriate engineering Construction Cost Index as published by Engineering News Record (ENR) for the preceding twelve months. The June ENR CCI used to calculate the fee adjustment for fiscal year **2024-25** was **1.2%**.

Mitigation Fee Ordinance & Reporting Requirements

Department	Fund	County Ordinance - Date Adopted	Annual Fee Adjustment	Annual Report	5 Year Report
Transportation					
Countywide	1512	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Orcutt	1510	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Goleta	1511	No. 4270 - Transportation Mitigation Fee - June 16,1998	Yes	Yes	Yes
Parks					
Orcutt	0031.6105	No. 4316 - Comm. Ind. Park Facility Fee - June 16, 1998	Yes	Yes	Yes
Orcutt	0031.6105	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Goleta	0031.6113	No. 4341 - Comm. Ind. Park Facility Fee - November 3, 1998	Yes	Yes	Yes
South Coast West	0031.6113	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
South Coast East	0031.6112	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Santa Ynez Area	0031.6109	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Lompoc	0031.6108	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Santa Maria Area	0031.6107	No. 4348 - Mitigation Fees for Parks in Residential Dev Projects - Dec. 15, 1998	Yes	Yes	Yes
Fire					
Orcutt	1128	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Goleta	1129	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Countywide	1130	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Countywide	1133	No. 4902 - Fire Development Impact Mitigation Fees - October 21, 2014	No	Yes	Yes
Sheriff					
Goleta	0074.1600G	No. 4360 - Sheriff Facility Fee - May 25,1999	Yes	Yes	Yes
Orcutt	0074.1600O	No. 4312 - Sheriff Facility Fee - June 16, 1998	Yes	Yes	Yes
General Services					
Goleta	0030.1496	No. 4354 - Library Facility Fee - March 23, 1999	Yes	Yes	Yes
Orcutt	0030.1495	No. 4314 - Library Facility Fee - June 16, 1998	Yes	Yes	Yes
Goleta	0030.1498	No. 4355 - Public Administration Facility Fee - March 23, 1999	Yes	Yes	Yes
Orcutt	0030.1497	No. 4315 - Public Administration Facility Fee - June 16, 1998	Yes	Yes	Yes

Financial Activity Summary

	Fund	Estimated Cost of Projects <i>A</i>	Fiscal Year Expenditures	Total Expended ¹ <i>B</i>	Fund Balance 6/30/2024 <i>C</i>	Funding Needed for Projects <i>D = A - B - C</i>
Transportation						
Countywide	1512	12,425,000	-	-	2,554,645	9,870,355
Orcutt	1510	9,729,600	-	-	1,972,609	7,756,991
Goleta	1511	19,090,000	-	236,987	3,263,372	15,589,641
Parks						
Orcutt	0031.6105	77,260,000	-	-	844,020	76,415,980
Goleta	0031.6113	14,865,000	-	-	973,073	13,891,927
South Coast East	0031.6112	19,579,000	-	-	124,436	19,454,564
Santa Ynez Area	0031.6109	665,500	-	16,250	338,444	310,806
Lompoc	0031.6108	11,440,000	-	-	442,323	10,997,677
Santa Maria Area	0031.6107	14,657,000	-	-	98,762	14,558,238
Fire						
Orcutt	1128	8,000,000	-	626,500	3,395	7,370,105
Goleta	1129	8,500,000	-	733,883	823,888	6,942,229
Countywide	1130	3,407,500	690,222	2,702,500	35,932	669,068
Countywide	1133	— ²	-	-	2,693,295	— ²
Sheriff						
Goleta	0074.1600G	280,000	-	279,873	154,921	(154,794)
Orcutt	0074.1600O	200,000	284,912	311,912	130,777	(242,689)
General Services						
Goleta	0030.1496	7,190,382	-	-	265,163	6,925,219
Orcutt	0030.1495	4,381,000	-	637,782	754,061	2,989,157
Goleta	0030.1498	5,135,253	-	-	1,329,307	3,805,946
Orcutt	0030.1497	2,556,000	-	217,671	437,354	1,900,975

¹ Total Expended includes FY23-24 expenditures.

² County Fire plans to utilize these funds to complete the department-wide replacement of portable radios when the useful life of the current inventory has expired. It is anticipated replacement will commence during FY 2027-28 however an estimated cost is not available at the time of this report.

Public Works - Transportation

Countywide Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1512

Beginning Balance	\$ 2,442,425
Revenues	
Fees	49,863
Interest	62,356
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 2,554,645

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Pedestrian Circulation and Safety	\$ -	\$ -	\$ 200,000	100%		
Lighting, curb ramps, walkways and sidewalks	-	-	3,000,000	100%		
Bicycle connectivity along Gaviota Coast	-	-	2,500,000	100%		
Pedestrian on-road trail adjacent to Mission Canyon Road	-	-	1,500,000	100%		
Traffic circulation on San Ysidro Road between North and South Jameson Lanes	-	-	5,000,000	20%		
Transportation Improvement Plan (TIP) for the Toro Canyon Plan	-	-	75,000	100%		
Santa Ynez Valley Transportation Improvement Plan	-	-	150,000	100%		
	\$ -	\$ -	\$ 12,425,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2024 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Countywide Transportation Mitigation Fee Schedule

1.2% ENR CCI June 2024

	2023-24		2024-25	
Santa Barbara, Montecito, Summerland, Carpinteria, and South County Areas*:	\$	2,929 per peak hour trip	\$	2,965 per peak hour trip
Single Family Detached		2,929 per unit		2,965 per unit
Residential Second Units		1,521 per unit		1,539 per unit
All Other Unincorporated Areas*:		788 per peak hour trip		797 per peak hour trip
Single Family Detached		788 per unit		797 per unit
Residential Second Units		408 per unit		413 per unit

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units (ADU's) smaller than 750 square feet or Junior Accessory Dwelling Units

*Methodology for calculating impact fees for ADU's 750 square feet or more is as follows:

*(ADU sq. ft. / Primary Dwelling sq. ft.) x (Residential Second Unit Impact Fee) = ADU Fee

*Divide the ADU square footage by the square footage of the primary dwelling and then multiply that quotient by the applicable impact fee.

Orcutt Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1510

Beginning Balance	\$ 1,389,165
Revenues	
Fees	537,093
Interest	46,351
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 1,972,609

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
UVP Widening	\$ -	\$ -	\$ 5,529,600	100%		
Clark Ave @ 101 SB Intersection	-	-	4,200,000	68%		
	\$ -	\$ -	\$ 9,729,600			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2024 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Orcutt Transportation Mitigation Fee Schedule

			1.2%	ENR CCI June 2024
	2023-24		2024-25	
	\$	per peak hour trip		per peak hour trip
Residential*	4,670		4,726	
Single Family Detached	4,670	per unit	4,726	per unit
Residential Second Unit	2,429	per unit	2,458	per unit
Condominium	2,566	per unit	2,597	per unit
Apartments	2,942	per unit	2,977	per unit
Mobile Homes	2,615	per unit	2,646	per unit
Retirement Community	1,306	per unit	1,322	per unit
Elderly Housing - Attached	373	per unit	377	per unit
Elderly Housing - Detached	4,435	per unit	4,488	per unit
Congregate Care Facility	794	per unit	803	per unit
Office				
Research & Development	4,995	per 1,000 Sq Ft	5,055	per 1,000 Sq Ft
Medical-Dental Office	19,049	per 1,000 Sq Ft	19,278	per 1,000 Sq Ft
Corporate Headquarters Bldg.	6,536	per 1,000 Sq Ft	6,615	per 1,000 Sq Ft
Single Tenant Office Bldg.	8,076	per 1,000 Sq Ft	8,173	per 1,000 Sq Ft
Business Park	6,908	per 1,000 Sq Ft	6,991	per 1,000 Sq Ft
Office Park	7,050	per 1,000 Sq Ft	7,134	per 1,000 Sq Ft
General Office 50,000 SF	10,459	per 1,000 Sq Ft	10,585	per 1,000 Sq Ft
General Office 50,001-100,000 SF	8,731	per 1,000 Sq Ft	8,836	per 1,000 Sq Ft
General Office 100,001-200,000 SF	7,284	per 1,000 Sq Ft	7,371	per 1,000 Sq Ft
Commercial				
Building Material-Lumber Store	12,978	per 1,000 Sq Ft	13,134	per 1,000 Sq Ft
Free Standing Discount Supers	11,592	per 1,000 Sq Ft	11,731	per 1,000 Sq Ft
Discount Store	13,202	per 1,000 Sq Ft	13,360	per 1,000 Sq Ft
Hardware-Paint Store	14,778	per 1,000 Sq Ft	14,956	per 1,000 Sq Ft
Garden Center (Nursery)	17,142	per 1,000 Sq Ft	17,348	per 1,000 Sq Ft
Furniture Store	1,730	per 1,000 Sq Ft	1,750	per 1,000 Sq Ft
24 hr. Convenience Market	115,395	per 1,000 Sq Ft	116,780	per 1,000 Sq Ft
Convenience Store (other)	92,919	per 1,000 Sq Ft	94,034	per 1,000 Sq Ft
Auto Care Center (# Stalls)	9,118	per 1,000 Sq Ft	9,227	per 1,000 Sq Ft
Shopping Center <=50,000 SF	24,827	per 1,000 Sq Ft	25,125	per 1,000 Sq Ft
Shopping Center 50,000-100,000 SF	19,296	per 1,000 Sq Ft	19,527	per 1,000 Sq Ft
Shopping Center 100,001-200,000 SF	15,001	per 1,000 Sq Ft	15,181	per 1,000 Sq Ft
Shopping Center 200,001-300,000 SF	12,942	per 1,000 Sq Ft	13,098	per 1,000 Sq Ft
Shopping Center >300,000 SF	10,765	per 1,000 Sq Ft	10,895	per 1,000 Sq Ft
Supermarket	28,000	per 1,000 Sq Ft	28,336	per 1,000 Sq Ft
Private School (K-12)	607	per student	614	per student
Churches	3,360	per 1,000 Sq Ft	3,401	per 1,000 Sq Ft

Orcutt Transportation Mitigation Fee Schedule

Orcutt (Continued)

	2023-24		2024-25	
Institutional				
Day Care Center	3,969	per child	4,016	per child
Nursing Home	1,027	per bed	1,039	per bed
Industrial				
Light Industrial	4,577	per 1,000 Sq Ft	4,632	per 1,000 Sq Ft
Industrial Park	4,248	per 1,000 Sq Ft	4,299	per 1,000 Sq Ft
Manufacturing	3,502	per 1,000 Sq Ft	3,544	per 1,000 Sq Ft
Heavy Industrial	888	per 1,000 Sq Ft	898	per 1,000 Sq Ft
Warehousing	3,454	per 1,000 Sq Ft	3,495	per 1,000 Sq Ft
Rental Self-Storage	888	per vault	898	per vault
Restaurant				
Quality	22,428	per 1,000 Sq Ft	22,698	per 1,000 Sq Ft
High Turnover (sit down)	36,193	per 1,000 Sq Ft	36,627	per 1,000 Sq Ft
Fast Food w/ drive through	78,996	per 1,000 Sq Ft	79,944	per 1,000 Sq Ft
Fast Food w/out drive through	61,045	per 1,000 Sq Ft	61,777	per 1,000 Sq Ft
Delicatessen	18,489	per 1,000 Sq Ft	18,711	per 1,000 Sq Ft
Miscellaneous Land Uses				
Hotel	3,406	per 1,000 Sq Ft	3,447	per 1,000 Sq Ft
Motel	2,689	per 1,000 Sq Ft	2,721	per 1,000 Sq Ft
Service Station	35,319	per pump	35,743	per pump
Service Station w/ conv. market	27,487	per pump	27,817	per pump
Drive-in Bank	60,275	per 1,000 Sq Ft	60,998	per 1,000 Sq Ft
Walk-in Bank	56,632	per 1,000 Sq Ft	57,312	per 1,000 Sq Ft
Auto Dealership	12,232	per 1,000 Sq Ft	12,379	per 1,000 Sq Ft
Orcutt Planning Area Fees				
Orcutt Landscaped Median Fee	520	per EDU	526	per EDU
Orcutt Bikeway Fee	451	per EDU	457	per EDU

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

The information above is intended as a courtesy to the developer to estimate transportation impact fees for new development. Public Works Transportation Staff shall calculate the actual fee, in accordance with ordinance no. 4270 and the most current version of the Institute of Transportation Engineers (ITE) Trip Generation Handbook, prior to payment.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units (ADU's) smaller than 750 square feet or Junior Accessory

*Methodology for calculating impact fees for ADU's 750 square feet or more is as follows:

*(ADU sq. ft. / Primary Dwelling sq. ft.) x (Residential Second Unit Impact Fee) = ADU Fee

Goleta Transportation Mitigation Fee
Dept 054 Public Works - Transportation Division
Fund 1511

Beginning Balance	\$ 3,163,463
Revenues	
Fees	19,905
Interest	80,004
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 3,263,372

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Hollister Avenue Widening - Construction	\$ -	\$ -	\$ 18,460,000	50%	07/01/23	
860040 GTIP Planning	-	108,615	500,000	25%	07/01/15	
862382 Mitigation Reimb for 6/30/16	-	128,372	130,000		07/01/16	06/30/25
	\$ -	\$ 236,987	\$ 19,090,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced for all projects on the approximate beginning date indicated in the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4270 - Transportation Impact Mitigation Fee.

Fee Description & Purpose

The fees are necessary to finance transportation to protect the public health, safety and welfare by the provision of adequate transportation and transit facilities and to ensure that new development will not create an undue burden on the interrelated transportation and transit facilities throughout the county.

Fee Schedule

Transportation AB1600 Mitigation Fee Schedule continues on the following page.

Goleta Transportation Mitigation Fee Schedule

			1.2%		ENR CCI June 2024
	2023-24		2024-25		
	\$	19,905 per peak hour trip	\$	20,144 per peak hour trip	
Residential*					
Single Family Detached	19,905	per unit	20,144	per unit	
Residential Second Units	10,200	per unit	10,323	per unit	
Apartments	12,221	per unit	12,367	per unit	
Condominiums	10,200	per unit	10,323	per unit	
Mobile Homes	10,640	per unit	10,768	per unit	
Retirement Community	5,324	per unit	5,388	per unit	
Elderly Housing-Detached	4,532	per unit	4,587	per unit	
Elderly Housing-Attached	1,972	per unit	1,996	per unit	
Congregate Care Facility	3,348	per unit	3,388	per unit	
Institutional					
Community Recreational Facility	8,624	per 1000 Sq Ft	8,727	per 1000 Sq Ft	
Private School K-12	3,941	per student	3,988	per student	
Churches	3,250	per 1,000 Sq Ft	3,289	per 1,000 Sq Ft	
Day Care Center	889	per child	899	per child	
Nursing Home	1,578	per bed	1,597	per bed	
Industrial					
Light Industrial	19,316	per 1000 Sq Ft	19,548	per 1000 Sq Ft	
Industrial Park	18,130	per 1000 Sq Ft	18,347	per 1000 Sq Ft	
Manufacturing	14,586	per 1000 Sq Ft	14,761	per 1000 Sq Ft	
Heavy Industrial	13,400	per 1000 Sq Ft	13,561	per 1000 Sq Ft	
Warehousing	10,047	per 1000 Sq Ft	10,168	per 1000 Sq Ft	
Rental Self-Storage	593	per vault	600	per vault	
Restaurants					
Fast Food with Drive Through	329,914	per 1,000 Sq Ft	333,873	per 1,000 Sq Ft	
Fast Food w/o Drive Through	257,683	per 1,000 Sq Ft	260,775	per 1,000 Sq Ft	
High Turn-Over (Sit Down)	128,417	per 1,000 Sq Ft	129,958	per 1,000 Sq Ft	
Quality	95,949	per 1,000 Sq Ft	97,101	per 1,000 Sq Ft	
Delicatessen	78,043	per 1,000 Sq Ft	78,980	per 1,000 Sq Ft	
Commercial					
Building Material-Lumber Store	67,680	per 1,000 Sq Ft	68,492	per 1,000 Sq Ft	
Garden Center (Nursery)	63,658	per 1,000 Sq Ft	64,422	per 1,000 Sq Ft	
Discount Membership Store	48,681	per 1,000 Sq Ft	49,265	per 1,000 Sq Ft	
Hardware-Paint Store	56,625	per 1,000 Sq Ft	57,304	per 1,000 Sq Ft	
Free-Standing Discount Superstore	48,933	per 1,000 Sq Ft	49,520	per 1,000 Sq Ft	
Auto Care Center	38,492	per 1,000 Sq Ft	38,954	per 1,000 Sq Ft	
Furniture Store	8,429	per 1,000 Sq Ft	8,530	per 1,000 Sq Ft	

Goleta Transportation Mitigation Fee Schedule

Goleta (Continued)

Commercial	2023-24		2024-25	
Shopping Center 50,000 Sq Ft or less	104,793	per 1,000 Sq Ft	106,050	per 1,000 Sq Ft
Shopping Center 50,001-100,000 Sq Ft	81,450	per 1,000 Sq Ft	82,428	per 1,000 Sq Ft
Shopping Center 100,001-200,000 Sq Ft	67,241	per 1,000 Sq Ft	68,048	per 1,000 Sq Ft
Shopping Center 200,001-300,000 Sq Ft	54,632	per 1,000 Sq Ft	55,288	per 1,000 Sq Ft
Shopping Center 300,001 Sq Ft or more	45,447	per 1,000 Sq Ft	45,993	per 1,000 Sq Ft
Office				
Medical-Dental Office	72,134	per 1,000 Sq Ft	72,999	per 1,000 Sq Ft
Single Tenant Office Bldg	33,899	per 1,000 Sq Ft	34,306	per 1,000 Sq Ft
Office Park	29,565	per 1,000 Sq Ft	29,920	per 1,000 Sq Ft
Corporate Headquarters Bldg	27,393	per 1,000 Sq Ft	27,722	per 1,000 Sq Ft
Business Park	25,425	per 1,000 Sq Ft	25,730	per 1,000 Sq Ft
Research & Development	21,286	per 1,000 Sq Ft	21,541	per 1,000 Sq Ft
General Office 50,000 Sq Ft or less	44,145	per 1,000 Sq Ft	44,675	per 1,000 Sq Ft
General Office 50,001-100,000 Sq Ft	36,853	per 1,000 Sq Ft	37,295	per 1,000 Sq Ft
General Office 100,001-200,000 Sq Ft	30,742	per 1,000 Sq Ft	31,111	per 1,000 Sq Ft
Markets				
24 Hr Convenience Store	487,101	per 1,000 Sq Ft	492,947	per 1,000 Sq Ft
Convenience Store (Other)	313,402	per 1,000 Sq Ft	317,163	per 1,000 Sq Ft
Supermarket	131,572	per 1,000 Sq Ft	133,151	per 1,000 Sq Ft
Miscellaneous Land Uses				
Hotel	11,543	per 1,000 Sq Ft	11,681	per 1,000 Sq Ft
Motel	8,894	per 1,000 Sq Ft	9,001	per 1,000 Sq Ft
Service Station	137,739	per fueling pump	139,392	per fueling pum
Service Station with Conv Market	116,029	per fueling pump	117,421	per fueling pum
Bank/Savings & Loan + Drive-in	809,564	per 1,000 Sq Ft	819,278	per 1,000 Sq Ft
Bank/Savings & Loan, Walk-in	519,884	per 1,000 Sq Ft	526,123	per 1,000 Sq Ft
Auto Dealership	55,182	per 1,000 Sq Ft	55,844	per 1,000 Sq Ft

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

The information above is intended as a courtesy to the developer to estimate transportation impact fees for new development. Public Works Transportation Staff shall calculate the actual fee, in accordance with ordinance no. 4270 and the most current version of the Institute of Transportation Engineers (ITE) Trip Generation Handbook, prior to payment.

The Transportation Impact Mitigation Fee is based on the increase in traffic (peak hour trips) resulting from new buildings, building additions or changes in land use. Projects that increase traffic by less than one peak hour trip are exempt from the fee. Increased traffic generated by a project is quantified by using data such as land use, floor area and/or number of dwelling units and then referencing it to technical traffic generation data provided by the ITE Trip Generation Manual and other applicable sources. "Credit" is given for existing traffic generated at a particular site.

*No fee will be charged for Accessory Dwelling Units (ADU's) smaller than 750 square feet or Junior Accessory Dwelling Units

*Methodology for calculating impact fees for ADU's 750 square feet or more is as follows:

*(ADU sq. ft. / Primary Dwelling sq. ft.) x (Residential Second Unit Impact Fee) = ADU Fee

*Divide the ADU square footage by the square footage of the primary dwelling and then multiply that quotient by the applicable impact fee.

Parks

Orcutt Capital Improvement
Dept 057 Parks
Fund 0031, Organization Unit 6105

Beginning Balance	\$	756,376
Revenues		
Fees		68,796
Interest		18,848
Refunds		-
Other		6,947
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	850,967

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Union Valley Park Development	\$ -	\$ -	\$ 43,080,000	100%		
Orcutt Canyon Ridge Park Development	-	-	1,050,000	100%		
Orcutt Comm. Plan Trail Development	-	-	2,630,000	100%		
Orcutt Old Town Park Development	-	-	815,000	100%		
Shilo Park Acquisition & Development	-	-	755,000	100%		
Terrazo Way Park Development	-	-	850,000	100%		
Waller Park Playfields	-	-	17,130,000	98%		
Oak Knolls Park Development	-	-	10,950,000	100%		
	\$ -	\$ -	\$ 77,260,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on these projects as of 6/30/2024 and an anticipated beginning date for these projects is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Codes

County Ordinance No. 4316 - Commercial/Industrial Park & Recreational Facility Development Impact Fees & County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

South Coast West Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6113

Beginning Balance	\$	382,730
Revenues		
Fees		580,806
Interest		9,537
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	973,073

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Goleta Slough Slope Protection	-	-	575,000	100%		
Tuckers Grove Park - SA Bridge Renov.	-	-	2,675,000	0%*		
Walter Capps Park	-	-	4,580,000	22%	07/01/05	06/30/29
Develop Park at Ben Page Youth Center	-	-	1,260,000	0%*		
Acquire & Develop Parks South of US-101	-	-	5,775,000	0%*		
	\$ -	-	14,865,000			

**Currently not anticipated to be funded by mitigation fees however if fees were available these are eligible projects.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on projects other than Walter Capps park as of 6/30/2023 and an anticipated beginning date for these projects is not known as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY2021-22 report for the Walter Capps Park, however costs have been paid with non-mitigation fees through 6/30/2024. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Codes

County Ordinance No. 4316 - Commercial/Industrial Park & Recreational Facility Development Impact Fees & County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

South Coast East Regional Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6112

Beginning Balance	\$	108,071
Revenues		
Fees		13,672
Interest		2,693
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	124,436

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Rocky Nook Park Office Conversion	\$ -	\$ -	\$ 350,000	0%*		
Toro Canyon Neighborhood Park	-	-	2,770,000	0%*		
Toro Canyon Road Widening	-	-	3,125,000	0%*		
San Marcos Foothill Park/Preserve	-	-	3,400,000	0%*	07/01/15	06/01/29
Santa Claus Lane Beach Access	-	-	7,434,000	81%	07/01/03	06/30/29
SCOSSM San Marcos Foothills Preserve	-	-	2,500,000	0%*		
	\$ -	\$ -	\$ 19,579,000			

**Currently not anticipated to be funded by mitigation fees however if fees were available these are eligible projects.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Rocky Nook Park Office Conversion, Toro Canyon Neighborhood Park, Toro Canyon Road Widening and SCOSSM San Marcos Foothills Preserve as of 6/30/2023 and an anticipated beginning date is not known for these projects as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY 2021-22 report for the San Marcos Foothill Park/Preserve and Santa Claus Lane Beach Access, however costs have been paid with non-mitigation fees through 6/30/2024. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Santa Ynez Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6109

Beginning Balance	\$	270,950
Revenues		
Fees		60,742
Interest		6,752
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	338,444

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
ADA Restroom Rehab-Nojoqui Park	\$ -	\$ 16,250	\$ 304,500	100%	07/01/14	06/30/29
SY Park Fencing and Irrigation Upgrades	-	-	126,000	0%*	07/01/19	06/30/29
SYV Community Aquatics Center	-	-	235,000	2%	07/01/18	06/30/29
	\$ -	\$ 16,250	\$ 665,500			

**Currently not anticipated to be funded by mitigation fees however if fees were available this is an eligible project.*

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning dates indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Lompoc Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6108

Beginning Balance	\$	431,569
Revenues		
Fees		-
Interest		10,754
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	442,323

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Mission Hills Family Recreation Center	\$ -	\$ -	\$ 7,660,000	100%		
Vandenberg Village Park Design	-	-	130,000	58%	07/01/18	06/30/25
Vandenberg Village Park	-	-	3,650,000	10%	07/01/18	06/30/29
	\$ -	\$ -	\$ 11,440,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Mission Hills Family Recreation Center as of 6/30/2023 and an anticipated beginning date is not known as of the issuance of this report. Construction commenced on the approximate beginning dates indicated on the FY 2021-22 report for the Vandenberg Village Park Design and Park however construction costs have been paid with non-mitigation fees through 6/30/2024. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Santa Maria Recreational Demand Area
Dept 057 Parks
Fund 0031, Organization Unit 6107

Beginning Balance	\$	96,361
Revenues		
Fees		-
Interest		2,401
Refunds		-
Other		4,746
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	103,508

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Santa Maria Levy Multi-Use Trail	\$ -	\$ -	\$ 1,543,000	100%		
Point Sal Coastal Access Improvement	-	-	13,114,000	97%	07/01/91	06/30/29
	\$ -	\$ -	\$ 14,657,000			

AB 516 Additional Disclosures

All projects listed were included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on the Santa Maria Levy Multi-Use Trail as of 6/30/2024 and an anticipated beginning date is not known as of the issuance of this report. Construction commenced on the approximate beginning date indicated on the FY 2021-22 report for the Point Sal Coastal Access Improvement, however construction costs have been paid with non-mitigation fees through 6/30/2024. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4348 - Development Mitigation Fees for Parks in Connection with Residential Development Projects Which do not Involve the Subdivision of Land.

Fee Description & Purpose

The fees are necessary to finance the projects contained within the Capital Improvement Plan to provide a high level of service for park, recreation, open space and trails through improvements to existing facilities and expansion of services.

Fee Schedule

Parks AB1600 Mitigation Fee Schedule can be found on page 20.

Parks Mitigation Fee Schedule

1.2%

ENR CCI June 2024

Orcutt Area*

	2023-24	2024-25
Single Family Detached	\$ 5,765	\$ 5,834
Second Units	2,075	2,100
Mobile Homes	3,746	3,791
Apartments	4,091	4,140
Duplex Units	4,966	5,026
1000 sq. ft. Retail	1,750	1,771
1000 sq. ft. Commercial/ Industrial	2,464	2,494

Countywide*

Single Family Detached	1,709	1,730
Second Units	613	621
Mobile Homes	1,108	1,121
Apartments	1,212	1,227
Duplex Units	1,475	1,493

South Coast West *

Single Family Detached	15,384	15,568
Second Units (attached) ¹	5,533	5,599
Second Units (detached) ¹	5,533	5,599
Mobile Homes ¹	9,988	10,108
Apartments ²	10,908	11,039
Duplex Units	13,231	13,390
1000 sq. ft. Retail (Goleta Plan Area)	2,506	2,536
1000 sq. ft. Commercial/ Industrial (Goleta Plan Area)	3,531	3,574

¹ Indicates Full Fee. Board adopted Beneficial Project Credit: 60% credit for second unit attached; 40% credit for second unit detached; 60% credit for mobile home.

² Indicates Full apartment fee. Beneficial projects must meet certain density requirements to qualify for up-front fee credits.

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

Fire

Orcutt Fire Mitigation Fee
Dept 031 Fire
Fund 1128

Beginning Balance	\$	3,311
Revenues		
Fees		-
Interest		83
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	3,395

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Station 25 - Build a new station	\$ -	\$ 626,500	\$ 8,000,000	96%	06/30/21	
	\$ -	\$ 626,500	\$ 8,000,000			

Project Note

On 6/30/21, escrow was opened to purchase land for the future site of Station 25 in Orcutt. The purchase was completed on 1/18/22 for a total of \$972,661.92. Although the mitigation fee was intended to cover 100% of the cost of the project, the land cost exceeded the collected fees so the Fire Department/District paid for the amount above the \$626,500. This secured the land at an appropriate site. However, the funding to construct the station remains insufficient. A departmental capital financing study is currently underway.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning date indicated on this year's report, the beginning date was erroneously omitted from the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

Fire mitigation fees for Orcutt area previously collected under County Ordinance No. 4311. In 2014, the Fire Mitigation Fee program was updated to one countywide fee program under County Ordinance No. 4902 - Fire Development Impact Mitigation Fees. Fees no longer collected pursuant to Ord. No. 4311, previously collected fees and related activity will continue to be reported until funds have been expended on eligible projects under Ord. No. 4311.

Fee Description & Purpose

The fees are needed to finance the construction of a new fire station in the Orcutt Community Plan Area to support the increased service levels necessitated by new development.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Goleta Fire Mitigation Fee
Dept 031 Fire
Fund 1129

Beginning Balance	\$	787,932
Revenues		
Fees		-
Interest		19,839
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	807,771
Balance held in fund 2280	\$	16,117
Total Balance	\$	823,888

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Station 10 - Build a new station	\$ -	\$ 733,883	\$ 8,500,000	100%	07/01/16	
	\$ -	\$ 733,883	\$ 8,500,000			

Project Note

Fees for this project are no longer being collected by County Fire, the City of Goleta collects fire mitigation fees directly. In FY 2016-17 \$750,000 was recognized as revenue in the Fire Protection District Fund to be available to reimburse the City of Goleta for Fire Station 10 project costs; transfers are made to the City of Goleta on a reimbursement basis. \$16,117 of the \$750,000 remains to be transferred in addition to the current fund balance of \$787,932. In addition to remaining funds held by County Fire, mitigation funds collected by the City of Goleta will be used to finance this project.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction commenced on the approximate beginning date indicated on this year's report, the beginning date was erroneously omitted from the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

Fire mitigation fees for Goleta area previously collected under County Ordinance No. 4353. In 2014, the Fire Mitigation Fee program was updated to one countywide fee program under County Ordinance No. 4902 - Fire Development Impact Mitigation Fees. Fees no longer collected pursuant to Ord. No. 4353 previously collected fees and activity will continue to be reported until funds have been expended on eligible projects under Ord. No. 4353.

Fee Description & Purpose

The fees are needed to finance the construction of a new fire station in the Goleta Area to support the increased service levels necessitated by new development.

Fee Schedule

Countywide Fire Mitigation Fee

Dept 031 Fire

Fund 1130

Beginning Balance	\$	32,400
Revenues		
Fees		2,667
Interest		865
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	35,932

Expenditures by Project

Project Description	FY 23-27 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Equip, Apparatus, Small Tools, etc.	\$ 690,222	\$ 2,702,500	\$ 3,407,500	100%	8/30/1996	See Fee Description & Purpose
	\$ 690,222	\$ 2,702,500	\$ 3,407,500			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Equipment, Apparatus, Small Tools, etc. expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4902 - Fire Development Impact Mitigation Fees.

Fee Description & Purpose

The fees are needed to finance a pro rata share of the replacement costs of fire apparatus and equipment as a result of accelerated wear and tear caused by new development.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Countywide Fire Mitigation Fee
Dept 031 Fire
Fund 1133

Beginning Balance	\$ 2,423,884
Revenues	
Fees	205,310
Interest	64,101
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 2,693,295

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Facilities, Equipment & Apparatus	\$ -	\$ -	\$ -	100%	FY 27-28	
	\$ -	\$ -	\$ -			

Project Note

The department plans to utilize these funds to complete the department-wide replacement of portable radios when the useful life of the current inventory has expired.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4902 - Fire Development Impact Mitigation Fees.

Fee Description & Purpose

The fee is needed to finance fire facilities, apparatus, and equipment necessary to serve new development within the fire department's service area.

Fee Schedule

Fire AB1600 Mitigation Fee Schedule can be found on page 26.

Countywide Fire Mitigation Fee Schedule

County ordinance requires that these fees be adjusted by a resolution of the Board of Supervisors and therefore are not automatically adjusted every year.

	<u>2023-24</u>	<u>2024-25</u>
	Per Living Area	Per Living Area
	<u>Square Feet</u>	<u>Square Feet</u>
Residential Development*		
Single Family Housing	\$ 0.59	\$ 0.59
Other Residential Housing	0.75	0.75
	Per Building	Per Building
	<u>Square Feet</u>	<u>Square Feet</u>
Nonresidential Development		
Retail/Commercial	\$ 0.77	\$ 0.77
Office	0.94	0.94
Industrial	0.71	0.71
Warehouse/Distribution	0.52	0.52
Agricultural	0.35	0.35

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

Sheriff

Goleta Sheriff AB1600
Dept 032 Sheriff
Fund 0074, Project 1600G

Beginning Balance	\$	148,452
Revenues		
Fees		2,847
Interest		3,622
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	154,921

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Facility Imp at Sheriff Main Station	\$ -	\$ 279,873	\$ 280,000	100%	07/01/16	See Project Note
	\$ -	\$ 279,873	\$ 280,000			

Project Note

The department utilizes these funds to address facility issues as they are identified. As of 6/30/2024 no additional facility or equipment acquisitions were identified.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Facility Imp at Sheriff Main Station expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4360 - Sheriff Facility Development Impact Fees.

Fee Description & Purpose

The fees are needed to increase efficiencies in the interest of public safety by modifying existing facilities and constructing new facilities and new equipment acquisitions.

Fee Schedule

Sheriff AB1600 Mitigation Fee Schedule can be found on page 30.

Orcutt Sheriff AB1600
Dept 032 Sheriff
Fund 0074, Project 16000

Beginning Balance	\$ 378,219
Revenues	
Fees	28,242
Interest	9,228
Refunds	-
Expenditures	
Projects	284,912
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 130,777

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Expand Facilities-Santa Maria Station	\$ 284,912	\$ 311,912	\$ 367,000	100%	07/01/12	See Project Note
	\$ 284,912	\$ 311,912	\$ 367,000			

Project Note

The department utilizes these funds to address facility issues as they are identified. Due to the ongoing nature of these issues no completion date is known as of 6/30/2024.

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expand Facilities-Santa Maria Station expenditures first commenced on the approximate beginning date indicated on the FY 2021-22 report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Fee Description & Purpose

County Ordinance No. 4312 - Sheriff Facility Development Impact Fees.

Fee Description & Purpose

The fees are needed to increase efficiencies in the interest of public safety by modifying existing facilities and constructing new facilities when merited and providing for new law enforcement equipment.

Fee Schedule

Sheriff AB1600 Mitigation Fee Schedule can be found on page 30.

Sheriff Mitigation Fee Schedule

1.2%

ENR CCI June 2024

	2023-24	2024-25
Orcutt Community Plan*		
Single Family Detached	\$ 411	\$ 416
Multiple Family Attached	282	285
1000 sq. ft. Retail	286	289
1000 sq. ft. Commercial/ Industrial	401	406
Goleta Community Plan*		
Single Family Detached	726	734
Multiple Family Attached	535	541
1000 sq. ft. Retail	503	509
1000 sq. ft. Commercial/ Industrial	713	722

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.

General Services

Goleta Library Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1496

Beginning Balance	\$	260,766
Revenues		
Fees		2,226
Interest		2,170
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	265,163

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
New/Expanded Facilities COP	\$ -	\$ -	\$ 7,190,382	13%		
	\$ -	\$ -	\$ 7,190,382			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on project as of 6/30/2023 and an anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4354 - Goleta Library Facility Development Impact Fees.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Goleta community plan and to finance library facilities necessary to serve new development projects within the Goleta planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Orcutt Library Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1495

Beginning Balance	\$ 678,463
Revenues	
Fees	69,952
Interest	5,647
Refunds	-
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 754,061

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
New/Expanded Facilities COP	\$ -	\$ 637,782	\$ 4,381,000			
	\$ -	\$ 637,782	\$ 4,381,000			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expenditures included are from FY 2008-09 through FY 2013-14. Further detail on this project and prior expenditures is being researched due to changeover in project staffing and management. An anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4314 - Orcutt Library Facility Development Impact Fees.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Orcutt community plan and to finance library facilities necessary to serve new development projects within the Orcutt planning area.

Fee Description & Purpose

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Goleta Public Administration Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1498

Beginning Balance	\$ 1,308,964
Revenues	
Fees	9,449
Interest	10,894
Refunds	
Expenditures	
Projects	-
Interfund Transfers or Loans	-
Other	-
Ending Balance	\$ 1,329,307

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Calle Real Building Expansion	\$ -	\$ -	\$ 5,135,253	100%		
	\$ -	\$ -	\$ 5,135,253			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Construction has not commenced on project as of 6/30/2023 and an anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4355 - Goleta Public Administration Facility Fee.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Goleta community plan and to finance public administration facilities necessary to serve new development projects within the Goleta planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

Orcutt Public Administration Mitigation Fee
Dept 063 General Services
Fund 0030, Project 1497

Beginning Balance	\$	395,038
Revenues		
Fees		39,028
Interest		3,288
Refunds		-
Expenditures		
Projects		-
Interfund Transfers or Loans		-
Other		-
Ending Balance	\$	437,354

Expenditures by Project

Project Description	FY 23-24 Expenditures	Total Expended	Estimated Cost	% Funded by Fees	Beginning Date	Completion Date
Betteravia COP	\$ -	\$ 217,671	\$ 2,556,000	50%		
	\$ -	\$ 217,671	\$ 2,556,000			

AB 516 Additional Disclosures

Project listed was included on the FY2021-22 AB 1600 Mitigation Fee Annual Report. Expenditures included are from FY 2007-08 through FY 2012-13. Further detail on this project and prior expenditures is being researched due to changeover in project staffing and management. An anticipated beginning date for this project is not known as of the issuance of this report. No refunds made pursuant to subdivision (e) of Section 66001 for FY 2023-24.

Governing Code

County Ordinance No. 4315 - Public Administration Facility Fee.

Fee Description & Purpose

The fee is needed to implement the goals and objectives of the Orcutt community plan and to finance public administration facilities necessary to serve new development projects within the Orcutt planning area.

Fee Schedule

General Services AB1600 Mitigation Fee Schedule can be found on page 36.

General Services Mitigation Fee Schedule

		1.2%	ENR CCI June 2024
<u>Libraries</u>	<u>2023-24</u>	<u>2024-25</u>	
Goleta Community Plan*			
Single Family Detached	\$ 633	641	
Multiple Family Attached	458	463	
1000 sq. ft. Retail	214	216	
1000 sq. ft. Commercial/ Industrial	302	306	
Orcutt Community Plan*			
Single Family Detached	1,018	1,030	
Multiple Family Attached	694	702	
1000 sq. ft. Retail	698	706	
1000 sq. ft. Commercial/ Industrial	989	1,001	
<u>Public Administration</u>			
Goleta Community Plan*			
Single Family Detached	2,639	2,670	
Multiple Family Attached	1,955	1,978	
1000 sq. ft. Retail	922	933	
1000 sq. ft. Commercial/ Industrial	1,301	1,317	
Orcutt Community Plan*			
Single Family Detached	568	574	
Multiple Family Attached	388	393	
1000 sq. ft. Retail	391	395	
1000 sq. ft. Commercial/ Industrial	552	559	

The mitigation fees are adjusted automatically on July 1st of each fiscal year by a percentage equal to the appropriate engineering Construction Cost Index published by Engineering News Record (ENR) for the preceding twelve months. The ENR CCI (June 2024) used to calculate the fee adjustment for fiscal year 2024-25 was 1.2%.

*No fee will be charged for Accessory Dwelling Units smaller than 750 square feet.